

# Wakefield Family Medicine

*A New Meaning to Family Care*



**Octavian M. Belcea, MD**

*Family Physician*

## *Medical Patient Registration*

Patient's Name: \_\_\_\_\_  
Last First Middle

Address: \_\_\_\_\_  
Street City/State Zip

Home: \_\_\_\_\_ Work: \_\_\_\_\_ Cell: \_\_\_\_\_

Age: \_\_\_\_\_ Birth Date: \_\_\_\_\_ Marital Status: \_\_\_\_\_

Soc. Sec. Num.: \_\_\_\_\_ Sex: \_\_\_\_\_ Race (Optional): \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Name of Spouse/Guardian: \_\_\_\_\_

Preferred Pharmacy: \_\_\_\_\_ Phone #: \_\_\_\_\_

Pharmacy Address: \_\_\_\_\_

Referred By: \_\_\_\_\_

### **Emergency Contact Information**

Name: \_\_\_\_\_ Phone: \_\_\_\_\_

### **Required Information to Process Insurance Claims**

Policy Holder's Name: \_\_\_\_\_

Policy Holder's Date of Birth: \_\_\_\_\_ Policy Holder's SSN: \_\_\_\_\_

**I understand that I am financially responsible for all charges for my services, including any balance allowed after insurance payment. I authorize payment of medical benefits for myself or the name provided for professional services rendered. I authorize release of medical information necessary to process claims.**

Signed: \_\_\_\_\_ Date: \_\_\_\_\_

**I have received a copy of this office's Notice of Privacy Practices (patient may refuse to sign).**

Signed: \_\_\_\_\_ Date: \_\_\_\_\_

## *Medical History Form*

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ Gender: \_\_\_\_\_

**Allergies** (List all medication/health products with which you have had a reaction and what type of reaction occurred):

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**Medications** (List all medication names including non-prescription medications, vitamins, herbs or supplements) Please include the dosage and how many you take daily:

1.	2.
3.	4.
5.	6.
7.	8.
9.	10.

### *Family History*

	Father	Mother	Child	Bro/Sis	Grandprts		Father	Mother	Child	Bro/Sis	Grandprts
Alcohol	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Asthma	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Kidney Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Bleeding	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Mental Illness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cholesterol	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Migraine	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cancer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Osteoporosis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Stroke	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Epilepsy/Convulsion	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Thyroid Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Other: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Heart Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>						

***Surgeries:***

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***Hospitalizations:***

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***Immunizations*** (year of last):

Tetanus \_\_\_\_\_  
 Flu \_\_\_\_\_  
 Pneumonia \_\_\_\_\_  
 Other: \_\_\_\_\_

Tests (year of last):

Cholesterol \_\_\_\_\_  
 Tuberculosis \_\_\_\_\_  
 Other: \_\_\_\_\_

Patient Name \_\_\_\_\_

Please mark symptoms you've experienced in the past year, circle symptoms you're experiencing currently

<p><b>CONSTITUTIONAL:</b></p> <input type="checkbox"/> Unexplained weight loss <input type="checkbox"/> Night sweats <input type="checkbox"/> Feeling tired <input type="checkbox"/> Change in appetite <input type="checkbox"/> Change in sleeping pattern <input type="checkbox"/> Fever <input type="checkbox"/> Recent trauma <input type="checkbox"/> Unexplained falls <input type="checkbox"/> Polydipsia (excess thirst) <input type="checkbox"/> Polyuria (high volume urine) <input type="checkbox"/> Cold intolerance <input type="checkbox"/> Heat intolerance	<p><b>RESPIRATORY:</b></p> <input type="checkbox"/> Cough <input type="checkbox"/> Sputum <input type="checkbox"/> Wheeze <input type="checkbox"/> Hemoptysis (coughing blood) <input type="checkbox"/> Shortness of breath <input type="checkbox"/> Exercise intolerance	<p><b>GENITAL:</b></p> <input type="checkbox"/> Vaginal discharge <input type="checkbox"/> Vaginal pain <input type="checkbox"/> Frequent menses <input type="checkbox"/> Irregular menses <input type="checkbox"/> Heavy menses <input type="checkbox"/> Light menses <input type="checkbox"/> Passing clots <input type="checkbox"/> Unusually long menses <input type="checkbox"/> Menstrual cramps <input type="checkbox"/> Decreased libido <input type="checkbox"/> Pregnancy <input type="checkbox"/> Abnormal pap smears <input type="checkbox"/> First day of last menstrual period (LMP): _____ <input type="checkbox"/> Age of first period: _____ <input type="checkbox"/> Age of menopause: _____ <input type="checkbox"/> Contraception: _____ <input type="checkbox"/> Last GYN exam: _____	<p><b>BREAST:</b></p> <input type="checkbox"/> Pain <input type="checkbox"/> Soreness <input type="checkbox"/> Lumps <input type="checkbox"/> Discharge <input type="checkbox"/> Abnormal mammograms <input type="checkbox"/> Self-breast exam (Y/N) <input type="checkbox"/> Last mammogram: _____
<p><b>EYES:</b></p> <input type="checkbox"/> Visual changes <input type="checkbox"/> Headache <input type="checkbox"/> Eye pain <input type="checkbox"/> Double vision <input type="checkbox"/> Blind spots <input type="checkbox"/> Floaters <input type="checkbox"/> Feeling like a curtain got pulled down <input type="checkbox"/> Conjunctivitis (pink eye) <input type="checkbox"/> Last eye check: _____	<p><b>GI:</b></p> <input type="checkbox"/> Abdominal pain <input type="checkbox"/> Difficulty swallowing solids <input type="checkbox"/> Difficulty swallowing liquids <input type="checkbox"/> Indigestion <input type="checkbox"/> Bloating <input type="checkbox"/> Cramping <input type="checkbox"/> Loss of appetite <input type="checkbox"/> Avoiding certain foods <input type="checkbox"/> Nausea <input type="checkbox"/> Vomiting blood <input type="checkbox"/> Diarrhea <input type="checkbox"/> Constipation <input type="checkbox"/> Inability to pass gas <input type="checkbox"/> Bright red blood per rectum <input type="checkbox"/> Foul smelling stool <input type="checkbox"/> Dark stools <input type="checkbox"/> Last colonoscopy: _____ <input type="checkbox"/> Fecal incontinence	<p><b>MUSCULOSKELETAL:</b></p> <input type="checkbox"/> Muscle pain <input type="checkbox"/> Joint pain <input type="checkbox"/> Bone pain <input type="checkbox"/> Joint misalignment <input type="checkbox"/> Joint stiffness <input type="checkbox"/> Joint swelling <input type="checkbox"/> Decreased range of motion <input type="checkbox"/> Noise in joint <input type="checkbox"/> Functional deficit	<p><b>NEURO:</b></p> <input type="checkbox"/> Seizures <input type="checkbox"/> Fainting <input type="checkbox"/> Fits <input type="checkbox"/> Headache <input type="checkbox"/> Pins and needles <input type="checkbox"/> Numbness <input type="checkbox"/> Limb weakness <input type="checkbox"/> Poor balance <input type="checkbox"/> Speech problems <input type="checkbox"/> Urinary sphincter weakness <input type="checkbox"/> Fecal sphincter weakness <input type="checkbox"/> Higher mental function symptoms <input type="checkbox"/> Deficits in special senses such as sight, smell, hearing and taste <input type="checkbox"/> Auditory hallucinations <input type="checkbox"/> Visual hallucinations
<p><b>ENT:</b></p> <input type="checkbox"/> Runny nose <input type="checkbox"/> Nose bleeds <input type="checkbox"/> Sinus pain <input type="checkbox"/> Stuffy ears <input type="checkbox"/> Ear pain <input type="checkbox"/> Ringing in ears <input type="checkbox"/> Gingival (gum) bleeding <input type="checkbox"/> Toothache <input type="checkbox"/> Sore throat <input type="checkbox"/> Pain with swallowing <input type="checkbox"/> Last dental visit: _____	<p><b>URINARY:</b></p> <input type="checkbox"/> Irritation <input type="checkbox"/> Difficulty urinating <input type="checkbox"/> Incontinence <input type="checkbox"/> Dysuria (painful urination) <input type="checkbox"/> Hematuria (blood in urine) <input type="checkbox"/> Nocturia (waking at night to urinate) <input type="checkbox"/> Polyuria (high volume urine) <input type="checkbox"/> Terminal dribbling <input type="checkbox"/> Decreased force of stream	<p><b>SKIN:</b></p> <input type="checkbox"/> Itching <input type="checkbox"/> Rashes <input type="checkbox"/> Stretch marks <input type="checkbox"/> Lesions <input type="checkbox"/> Wounds <input type="checkbox"/> Incisions <input type="checkbox"/> Dark line in the back of the neck <input type="checkbox"/> Nodules <input type="checkbox"/> Tumors <input type="checkbox"/> Eczema <input type="checkbox"/> Dryness <input type="checkbox"/> Discoloration <input type="checkbox"/> Hair loss <input type="checkbox"/> Skin darkening in non exposure areas <input type="checkbox"/> Easy bruising <input type="checkbox"/> Excessive bleeding <input type="checkbox"/> Last dermatology check:	<p><b>PSYCH:</b></p> <input type="checkbox"/> Depression <input type="checkbox"/> Change in sleep patterns <input type="checkbox"/> Anxiety <input type="checkbox"/> Difficulty concentrating <input type="checkbox"/> Body image issues <input type="checkbox"/> Poor work or school performance <input type="checkbox"/> Difficulty with relationships <input type="checkbox"/> Paranoia <input type="checkbox"/> Lack of motivation <input type="checkbox"/> Lack of energy <input type="checkbox"/> Episodes of mania <input type="checkbox"/> Episodic change in personality <input type="checkbox"/> Expansive personality <input type="checkbox"/> Sexual binges <input type="checkbox"/> Financial binges
<p><b>CARDIOVASCULAR:</b></p> <input type="checkbox"/> Chest pain <input type="checkbox"/> Shortness of breath <input type="checkbox"/> Exercise intolerance <input type="checkbox"/> Shortness of breath when lying down <input type="checkbox"/> Swelling <input type="checkbox"/> Palpitations <input type="checkbox"/> Feeling faint <input type="checkbox"/> Loss of consciousness <input type="checkbox"/> Calf pain with walking or running			

# Wakefield Family Medicine

*A New Meaning to Family Care*

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(P)4919-488-0111 (F)919-488-0104

## AUTHORIZATION FOR RELEASE OF MEDICAL INFORMATION

\*\*Very Important-Please fax records regardless of how many pages\*\*

I AUTHORIZE: (Choose ONE)

Wakefield Family Medicine 2810-115 Wakefield Pines Drive Raleigh, NC 27614 Phone: 919.488.0111 FAX: 919.488.0104
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OR

Name: _____ Address: _____ _____ City: _____ State: _____ Zip: _____ Phone: _____ Fax: _____
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TO RELEASE TO: (Choose ONE)

Wakefield Family Medicine 2810-115 Wakefield Pines Drive Raleigh, NC 27614 Phone: 919.488.0111 FAX: 919.488.0104
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OR

Name: _____ Address: _____ _____ City: _____ State: _____ Zip: _____ Phone: _____ Fax: _____
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THE MEDICAL RECORD OF:

Name: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Date of Birth: \_\_\_\_\_  
 SSN: \_\_\_\_\_  
 Phone: \_\_\_\_\_

Treatment Dates: From: \_\_\_\_\_ to \_\_\_\_\_ OR **\*\*ALL\*\***

Information to be released (Check information required):

<input type="checkbox"/>	Clinical Notes	<input type="checkbox"/>	Progress Notes	<input type="checkbox"/>	Nurse Notes	<input type="checkbox"/>	X-Ray Reports
<input type="checkbox"/>	Emergency Room	<input type="checkbox"/>	Operative Reports	<input type="checkbox"/>	Discharge Summary	<input type="checkbox"/>	Doctor Consults
<input type="checkbox"/>	Urgent Care	<input type="checkbox"/>	Pathology Reports	<input type="checkbox"/>	Lab Reports	<input type="checkbox"/>	Other _____
<input type="checkbox"/>	History & Physical	<input type="checkbox"/>	Physician Orders	<input type="checkbox"/>	EKG, EEG, EMG	<input type="checkbox"/>	_____

I acknowledge that the data to be released MAY INCLUDE material that is protected by law. My *initials* in the boxes below authorize the release (if applicable) of information pertaining to:

<input type="checkbox"/>	Mental Health	<input type="checkbox"/>	Drugs & Alcohol	<input type="checkbox"/>	HIV/AIDS & other communicable diseases	<input type="checkbox"/>	Genetic Testing
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Please identify the purpose of your request:

<input type="checkbox"/>	Continued Patient Care	<input type="checkbox"/>	Soc. Service / Disability	<input type="checkbox"/>	Other _____
<input type="checkbox"/>	Insurance	<input type="checkbox"/>	Attorney / Legal	<input type="checkbox"/>	_____
<input type="checkbox"/>	Worker's Compensation	<input type="checkbox"/>	Personal	<input type="checkbox"/>	_____

I understand that:

- I may revoke this authorization at any time.
- The revocation will not apply to information that has already been released in response to this Authorization.
- The revocation will not apply to my insurance company and that the law provides my insurer with the right to contest a claim under my policy.

I understand that:

- If I revoke this Authorization, I must do so in writing.
- The procedure for revoking this Authorization is to present my written revocation to the office manager and/or doctor at WFM.

I also understand that:

- I may refuse to sign this Authorization.
- WFM will not condition my treatment (or any payment, enrollment in a health plan, or eligibility for benefits) upon receiving my signature on this Authorization.

I have been informed and understand that information disclosed pursuant to this Authorization may be subject to redisclosure by a recipient of such information. It is possible that once disclosed, the privacy of the information will no longer be protected under federal medical privacy law.

I understand a fee may be charged for copying the protected health information.

Unless otherwise revoked, this authorization will expire on the following date, event, or condition:

\_\_\_\_\_. If I fail to specify an expiration date, event or condition, this authorization will expire automatically ***two years from the date of signature.***

_____	OR	_____	_____
Signature of Patient		Authorized Representative	Date
_____		_____	
Witness		Date	

Please explain the Representative's authority to act on behalf of the patient:

\_\_\_\_\_  
\_\_\_\_\_

**TO BE COMPLETED BY OFFICE PERSONNEL ONLY**

Date Completed: \_\_\_\_\_ Completed By: \_\_\_\_\_

Total Pages: \_\_\_\_\_ Sent Via: Mail Courier Certified Mail Fax Picked-Up

Fax Number: \_\_\_\_\_  Fax Verified  ID Checked

## Compound Authorization for Release of Information

Name of Patient \_\_\_\_\_ Date of Birth \_\_\_\_\_

**Wakefield Family Medicine is authorized to release protected health information about the above named patient in the following manner and to identified persons.**

<p><b>Entity to Receive Information.</b> Check the appropriate box(es) in which you would like to receive/send information. If there is another person we can leave information with, please give us their name and phone number in the space provided.</p>	<p><b>Description of information to be released.</b> Check each that can be given to person/entity on the left in the same section.</p>
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<input type="checkbox"/> Voice Mail	<input type="checkbox"/> Results of lab tests/x-rays  <input type="checkbox"/> Other _____
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<input type="checkbox"/> Other person (s) (provide name and phone number)	<input type="checkbox"/> Financial <input type="checkbox"/> Medical
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<input type="checkbox"/> Email communication-Provide email address* _____  *For email communication to occur, please accept the disclosure below:	<input type="checkbox"/> Financial <input type="checkbox"/> Medical <input type="checkbox"/> Appointment reminders <input type="checkbox"/> Breach notification
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<input type="checkbox"/> Text communication – Provide number * _____  *For text communication to occur, accept the disclosure below:	<input type="checkbox"/> Appointment reminder  <input type="checkbox"/> Other: _____
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For **email and/or text communication** I understand that if information is not sent in an encrypted manner there is a risk it could be accessed inappropriately. I still elect to receive email and/or text communication as selected.

<input type="checkbox"/> Photo of patient received by patient or legal guardian <input type="checkbox"/> Photo taken by staff (Example: pre/post procedure) <input type="checkbox"/> Other	<input type="checkbox"/> May be posted in office <input type="checkbox"/> May be posted on website <input type="checkbox"/> Other _____
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### Patient Rights:

- I have the right to revoke this authorization at any time.
- I may inspect or copy the protected health information to be disclosed as described in this document.
- Revocation is not effective in cases where the information has already been disclosed but will be effective going forward.
- Information used or disclosed as a result of this authorization may be subject to redisclosure by the recipient and may no longer be protected by federal or state law.
- I have the right to refuse to sign this authorization and that my treatment will not be conditioned on signing.

**This authorization will remain in effect until revoked by the patient.**

Date \_\_\_\_\_

Signature of Patient or Personal Representative

\*Description of Personal Representative's Authority (attach necessary documentation)